**Market Notice**

**Date: 30 September 2013**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LTD –“BAYA39, BAYA40, BAYA41 and BAYA42”)***

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The JSE Limited has granted a listing to ***BAYPORT SECURITISATION (RF) LTD – (“BAYA39, BAYA40, BAYA41 and BAYA42”)*** on Interest Rate Market with effect from 30 September 2013 under its Asset Backed Note Programme dated 20 May 2011.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R3,284,357,922.00(excluding this Tranche of Notes)

**Bond Code** BAYA39

**Nominal Issued** R 320,000,000.00

**Issue Price** 100%

**Coupon** 9.383 %(3 Month Jibar as at 30 September 2013 of 5.133 % plus 425 bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 30 September 2018

**Books Close** 21 December**,** 21 March, 20 June and 20 September

**Interest Date(s)**  31 December**,** 31 March, 30 June and 30 September

**Last Day to Register** By 17:00 on 20 December**,** 20 March, 19 June and 19 September

**Issue Date** 30 September 2013

**Business Date Convention** Following

**Interest Commencement Date** 30 September 2013

**First Interest Payment Date** 31 December 2013

**ISIN No.** ZAG000109620

**INSTRUMENT TYPE: Callable Floating Rate Note**

**Bond Code** BAYA40

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.933 %(3 Month Jibar as at 30 September 2013 of 5.133% plus 80 bps)

**Step Up Coupon Rate** 3m Jibar +180 basis points per annum from step up date until final maturity

**Coupon Rate Indicator** Floating

**Call / Step Up Date** 31 March 2014

**Final Maturity Date** 30 September 2014

**Books Close** 21 December 2013**,** 21 March 2014 and on extension of Maturity date 20 June 2014 and 20 September 2014)

**Interest Date(s)**  31 December 2013**,** 31 March 2014 and on extension of maturity date 30 June 2014 and 30 Sept5.ember 2014

**Last Day to Register** By 17:00 on 20 December 2013**,** 20 March 2014 and on extension of Maturity date 19 June 2014 and 19 September 2014

**Issue Date** 30 September 2013

**Business Date Convention** Following

**Interest Commencement Date** 30 September 2013

**First Interest Payment Date** 31 December 2013

**ISIN No.** ZAG000109638

**INSTRUMENT TYPE: Floating Rate Note**

**Bond Code** BAYA41

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.033 %(3 Month Jibar as at 30 September 2013 of 5.133% plus 390 bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 30 September 2018

**Books Close** 21 December**,** 21 March, 20 June and 20 September

**Interest Date(s)**  31 December**,** 31 March, 30 June and 30 September

**Last Day to Register** By 17:00 on 20 December**,** 20 March, 19 June and 19 September

**Issue Date** 30 September 2013

**Business Date Convention** Following

**Interest Commencement Date** 30 September 2013

**First Interest Payment Date** 31 December 2013

**ISIN No.** ZAG000109646

**INSTRUMENT TYPE: Floating Rate Note**

**Bond Code** BAYA42

**Nominal Issued** R 130,000,000.00

**Issue Price** 97.07167%

**Coupon** 9.383 %(3 Month Jibar as at 30 September 2013 of 5.133 % plus 425 bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 30 September 2018

**Books Close** 21 December**,** 21 March, 20 June and 20 September

**Interest Date(s)**  31 December**,** 31 March, 30 June and 30 September

**Last Day to Register** By 17:00 on 20 December**,** 20 March, 19 June and 19 September

**Issue Date** 30 September 2013

**Business Date Convention** Following

**Interest Commencement Date** 30 September 2013

**First Interest Payment Date** 31 December 2013

**ISIN No.** ZAG000109653

**Additional Information** Secured Class A Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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